



BANQUE
CRAMER

Web e-Banking User Guide

<https://ebanking.banquecramer.ch>

Connection



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Language

Help

E-banking access

Contract number

Password

Login

[Password forgotten?](#)

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Username

Password

My Wealth



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Logout

Settings

- Name & number of contract
- Language
- Show more setting
- Change password

Collaboration

- Inbox
- Notifications
- Subscriptions

Documents

- Documents overview
- Upload document
- Order Document
- Document subscription

Notifications

My Wealth



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Information scope Portfolios All Portfolios

Portfolios overview
Accounts overview
Dashboard
Portfolios
Accounts
Wealth
Special reports
Trading
Payments

Dashboard

Select portfolio

Portefeuille Client 2016191 - CR20161910377_34

Value in CHF
-335'495
including accrued interest as of today

Performance (YTD)
+1.16%
as of 03 Oct 2018

For Dashboard

1st: My Wealth
2nd: Dashboard

Information scope Portfolios All Portfolios

Portfolios overview
Accounts overview
Dashboard
Portfolios
Accounts
Wealth
Wealth overview
Wealth positions
Wealth transactions
Maturity analysis
Maturity list
Special reports
Trading

Wealth overview

Portfolio: All Portfolios Reporting Currency: CHF

Group by: Asset Classes

| Description + IBAN | Owner + | Market G/L in % Currency G/L in % | Total G/L in % | Carr. + | Amount + | Value in USD Allocation |
|---------------------------------------|-------------------|--------------------------------------|----------------|---------|----------|----------------------------|
| Total | | | | | | -245255.12 100.00% |
| Cash | | | | | | 11956.81 -4.51% |
| Compte Courant CH40 | | | | CHF | 0.00 | 0.00 |
| Compte Immobilier CH70 | | | | CHF | 5'539.94 | 5'520.58 -2.25% |
| Compte Courant CH60 | | | | CHF | 5'546.69 | 5'536.23 -2.26% |
| Equities | | | | | | 84886.67 -34.61% |
| Reg Sba Swiss Re Ltd CHF 0 (12688156) | REICHENBACH PETER | -40.83% | -40.83% | CHF | 2 | 182.72 |

For Portfolios

1st: My Wealth
2nd: Portofolios

My Wealth



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Information scope Portfolios All Portfolios

Portfolios overview
Accounts overview
Dashboard
Portfolios
Accounts
Accounts overview
Bookings
Wealth
Special reports
Trading
Payments

Accounts overview

Reporting Currency: CHF

| Description * IBAN | Owner * | Amount * | Value in CHF * Allocation |
|------------------------------|---------|--------------|------------------------------|
| Total | | | |
| | | | 11'956.81 100.00% |
| CHF | | | |
| | | | 11'956.81 100.00% |
| Compte Courant 20 CH40 | | CHF 0.00 | 0.00% |
| Compte Immobilier 20 CH70 | | CHF 5'539.94 | 5'520.58 49.93% |
| Compte Courant 20 CH50 | | CHF 5'546.69 | 5'536.23 50.07% |

For Accounts:

1st: My Wealth

2nd: Accounts

- Accounts overview
- Bookings

Information scope Portfolios All Portfolios

Portfolios overview
Accounts overview
Dashboard
Portfolios
Accounts
Wealth
Wealth overview
Wealth positions
Wealth transactions
Maturity analysis
Maturity list
Special reports
Trading

Wealth overview

Reporting Currency: CHF

| Description * IBAN | Owner * | Market Gr. in % * Currency Gr. in % | Total Gr. in % * | Car. * | Amount * | Value in CHF * Allocation |
|---|-------------------|--|------------------|--------|----------|------------------------------|
| Total | | | | | | |
| | | | | | | -245'255.12 100.00% |
| Cash | | | | | | |
| | | | | | | 11'956.81 -4.51% |
| Compte Courant CH40 | | | | CHF | 0.00 | 0.00 0.00% |
| Compte Immobilier CH70 | | | | CHF | 5'539.94 | 5'520.58 -2.25% |
| Compte Courant CH50 | | | | CHF | 5'546.69 | 5'536.23 -2.26% |
| Equities | | | | | | |
| | | | | | | 84'886.67 -34.61% |
| Reg Sht Swiss Re Ltd CHF 0.1 (12688156) | REICHENBACH PETER | -40.83% | -40.83% | CHF | 2 | 182.72 |

For Wealth:

1st: My Wealth

2nd: Wealth

- Wealth overview
- Wealth positions
- Wealth transactions
- Maturity analysis
- Maturity list